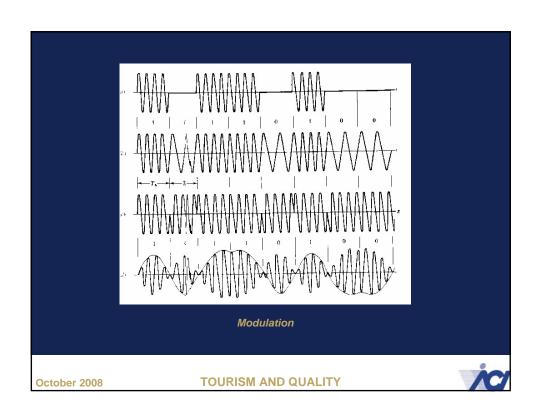




95.8 MIO ARRIVALS + 3% 2006/2007 + 4% 2006/2007 FOREIGNERS ITALIAN TOURIST BALANCE PROFIT OF 10 BILLIONS € October 2008 TOURISM AND QUALITY



TOURISM IN ITALY DOMESTIC TOURISM

HOLIDAY BEHAVIOUR - NEW TREND

- INDEPENDENT WAY OF TRAVELLING
- UNIQUE DESTINATIONS
- NEEDS FOR CULTURE, NATURE, ADVENTURE, LOCAL FOOD AND WINE, WELLNESS
- INCREASING NUMBER OF SHORT-DISTANCE HOLIDAY TRIPS
- 73.0% ON HOLIDAY BY OWN CAR

October 2008 TOURISM AND QUALITY



